



DAILY STOCK MARKET NEWS

THURSDAY, JUNE 22, 2023



Daily Stock Market News

Thursday, June 22, 2023



TECHNICAL INFORMATION OF MARKET

	21-June-23	20-June-23	% Change
Avg Trade Vol(20 days-mn)	161.35	166.95	-3.35%
Avg Turnover (20 days-TK-mn)	9,022.49	9,262.37	-2.59%
DSEX EMA (15 Days)	6,308.99	6,308.69	0.00%
DSEX RSI (14 days)	51.6	49.21	4.86%
DSEX MFI (14 days)	40.92	47.83	-14.45%

INDEX SUMMARY

Index	21-June-23	20-June-23	Point Change	% Change
DSEX	6310.95739	6301.79809	9.15930	0.14534%
DSES	1370.47303	1367.41419	3.05884	0.2237%
DSE30	2186.05867	2184.81675	1.24192	0.05684%

MARKET ACTIVITIES

	21-June-23	20-June-23	Change
Mkt. Turnover (BDT mn)	6,301.72	5,909.97	6.63%
Mkt. Turnover (USD mn)	58.34	54.71	6.63%
Total No of Trade	131.343	147,353	-10.87%
Trade Volume (mn)	121.59	108.49	12.08%
Mkt. Velocity (last 22 trading)	31.25%	31.39%	-13

MARKET VALUATION

	21-June-23	20-June-23	% Change
Mkt Capitalization (BDT bn)	7,708.50	7,704.92	0.05%
Mkt Capitalization (USD bn)	71.36	71.33	0.05%
Trailing Market P/E	21.06	21.04	0.10%
Annualized Market P/E	19.46	19.44	0.10%
Dividend Yield'	3.23%	3.23%	-0.37

IMPORTANT NATIONAL & INTERNATIONAL NEWS

Modi Meets With Elon Musk and Ray Dalio as Global Money Flocks to India

Indian Prime Minister Narendra Modi's trip to the US couldn't have come at a better time. A buzzing economy, equity benchmarks at record highs and a rapidly growing consumer market all make for a great advertisement as

Source : *Bloomberg ASIA Edition*

Retail Army Bets Record \$1.5 Billion on Single Stocks in a Week, JPMorgan Says

If the momentum in US stocks is getting extended, retail investors – whose risk-on appetite just hit a new high – don't want to hear about it. Undeterred by a rally that had already pushed the S&P 500 up 14% this year,

Source : *Bloomberg US Edition*

MFS transactions hit record Tk 1.25 lakh crore in April

Mobile financial service (MFS) providers recorded Tk 1.25 lakh crore-worth transactions in April, the highest ever so far, buoyed by an increase in spending, payments and money transfers ahead of the Eid-ul-Fitr festival. The transactions in April rose 15 per cent from the previous month's Tk 1.08 lakh crore, and April was the

Source: *The Daily Star*

Sugar costlier by Tk 10

Sugar prices have gone up at both wholesale and retail markets in Dhaka and Chattogram in a span of a week owing to tight supply and millers' call for adjusting the price in line with rising global rates.

Source: *The Daily Star*

Gridlock feared as BRT narrows road space for other vehicles

The BRT system, which is being constructed on the two lanes of the four-lane road, is expected to carry 1.88 lakh to 3 lakh daily passengers to and from Gazipur and Dhaka airport. It means the rest of around 15 lakh people

Source : *The Business Standard*

Bank Company (Amendment) Bill 2023 passed with provision of 12 years tenure for directors

The Bank Company (Amendment) Bill 2023 was passed in Parliament on Wednesday with the provision to allow the directors to remain in their position for 12 years consecutively.

Source : *The Business Standard*

Another vessel docks at Matarbari with 64,770 tonnes of coal

The Panama-flagged vessel, which is 230 metres long with a draft of 12.5 metres, was brought to the jetty through an artificial channel. Aaul Hakeem Siddique, an official of the Chattogram Port Authority, said, "Indonesian steam coal in bulk arrived at the jetty of Matarbari Coal Power Plant at 11am this morning."

Source : *The Business Standard*

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NEWS FROM THE FINANCIAL EXPRESS

- **Banks to remain open in industrial areas on June 27, 28**(Bank branches will remain open in industrial areas on Tuesday and Wednesday (June 27 & 28) from 10:00 am to 2:00 pm, aiming to facilitate the disbursement of wages, bonus and other allowances to garment workers before Eid-ul-Adha.)
- **HSBC, DNCC host 'Together for Climate' event, urging collective action for sustainability**
- **An IOC-pampering model deal gets thru anytime**(Long-delayed hydrocarbon search in the bay no longer looks far off as an IOC-pampering new model production-sharing contract (PSC) may be approved by Bangladesh government anytime soon.)
- **Bank directors' tenure catapulted to 12 years**(Last-minute strokes raise bank directors' tenure to 12 years from nine and allow a sister concern of a defaulting business group or a person to borrow from banks as the much-hyped Bank Company (amendment) Act 2023 was passed in parliament Wednesday.)
- **BGMEA looks to tap \$100b RMG market by 2030**(The apex apparel-body BGMEA has started developing high-end fashion items using local heritage stuff, including fabrics, in a bid to earn \$100 billion from garment exports by 2030.)
- **Directors' tenure extension to hit governance, say economists**

TODAY'S IMPORTANT NEWS FROM DSE

SAMATALETH: Q1 Financials

(Q1 Un-audited): EPS was Tk. (0.03) for July-September 2022 as against Tk. (0.02) for July-September 2021. NOCFPS was Tk. (0.05) for July-September 2022 as against Tk. (0.07) for July-September 2021. NAV per share

UNIQUEHRL: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has assigned the Rating of the Company as "AA+" in the long term and "ST-1" in the short term along with Stable outlook based on audited financials of the

EASTLAND: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has assigned the Rating of the Company as "CPA AA+" in the long term along with Stable outlook based on audited financials of the Company up to December 31,

CITYGENINS: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has assigned the Rating of the Company as "CPA AA+" in the long term along with Stable outlook based on audited financials of the Company up to December 31,

PREBPBOND: Spot News

Trading of the shares of the Bond will be allowed only in the Spot Market and Block transaction will also be settled as per spot settlement cycle with cum benefit from 22.06.2023 to 25.06.2023. Trading of the Bond will

ILFSL: Spot News

Trading of the shares of the company will be allowed only in the Spot Market and Block transaction will also be settled as per spot settlement cycle from 22.06.2023 to 25.06.2023. Trading of the shares will be suspended

BERGERPBL: Spot News

Trading of the shares of the company will be allowed only in the Spot Market and Block transaction will also be settled as per spot settlement cycle with cum benefit from 22.06.2023 to 25.06.2023.

DBLPBOND: Price Limit Open

There will be no price limit on the trading of the Dhaka Bank Perpetual Bond today (22.06.2023) following its corporate declaration. However, the floor price shall be applicable accordingly.

DBLPBOND: Declaration of semi-annual Coupon Rate

Dhaka Bank Ltd, issuer of Dhaka Bank Perpetual Bond has informed that the Trustee of the bond has approved the semi-annual coupon payment @10.00% p.a. for the period from February 01, 2023 to July 31, 2023. Record

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